

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

VINCENT DIMICELI,

Plaintiff,

v.

GALVEX HOLDINGS LTD., GALVEX TRADE LTD,
GALVEX SERVICESOU, GALVEX ESTONIA OU,
GALVEX INTERTRADEOU, GALVEX CAPITAL
L.L.C., ALVAREZ & MARSAL EUROPE LTD.,
SILVER POINT CAPITAL, L.P., SILVER POINT
EUROPE LLP and SILVER POINT GROUP, LLP,

Defendants.

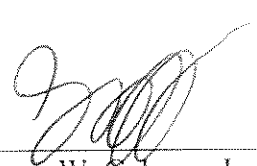
Civil No. 07CV4835

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for **GALVEX CAPITAL L.L.C.** (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party which are publicly held.

NONE

Dated: White Plains, NY
September 20, 2007


George W. Galgano Jr.
Attorney Bar Code: GG8009